

Ad-hoc-announcement according to §15 WpHG

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Manz AG: Successful placement of cash capital increase – gross proceeds of approximately EUR 26.9 million

Reutlingen, 28 November 2013. Manz AG, Reutlingen, (ISIN: DE000A0JQ5U3) today successfully completed the capital increase resolved yesterday. The placement price was set at EUR 60.00 per new share. In total 448,005 new shares were placed with qualified investors by way of an accelerated bookbuilding. The share capital of Manz AG was consequently increased from EUR 4,480,054 by EUR 448,005 to EUR 4,928,059 against cash contributions under exclusion of subscription rights. Bankhaus Lampe acted as Sole Bookrunner for the offering.

The company receives gross proceeds amounting to approximately EUR 26.9 million from the capital increase. Those proceeds shall serve the financing of the further internal and external growth of the company. Amongst others, Manz AG plans in particular to further strengthen its strongly growing "battery" business through potential acquisitions.

The new shares carry full dividend rights as from 1 January 2013 and are expected to be included in the existing quotation of the company's shares in the sub-segment of the regulated market with further post-admission obligations (Prime Standard) on the Frankfurt Stock Exchange on 2 December 2013.

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Additional information:

ISIN: DE000A0JQ5U3

German Securities Identification Number (WKN) of the shares: A0JQ5U

Trading symbol: M5Z

Trading segment: Regulated market (Prime Standard) of the Frankfurt Stock Exchange

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<End of the ad-hoc-announcement>

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